

# 2023 Economic Impact Report



**CAMARENA**  
HEALTH

Health centers provide tremendous value and impact to the communities they serve through **ECONOMIC STIMULUS**, **SAVINGS TO THE SYSTEM**, and **CARE FOR VULNERABLE POPULATIONS**. They have also played a critical role in **PANDEMIC RESPONSE**, providing testing, vaccination, and care in-person and virtually, bolstering the public health infrastructure in their communities.

This report highlights the **Camarena Health 2023 savings and contributions**, as well as pandemic response data through **August 02, 2024**.



## ECONOMIC STIMULUS

<b>572</b>	<b>377</b>	<b>949</b>
HEALTH CENTER JOBS	OTHER JOBS	TOTAL JOBS
<b>\$69.2 M</b>	<b>\$78.1 M</b>	<b>\$147.3 M</b>
DIRECT HEALTH CENTER SPENDING	COMMUNITY SPENDING	TOTAL ECONOMIC IMPACT OF CURRENT OPERATIONS
<b>\$6.0 M</b>	<b>\$18.0 M</b>	<b>\$24.0 M</b>
STATE & LOCAL TAX REVENUES	FEDERAL TAX REVENUES	ANNUAL TAX REVENUES



## SAVINGS TO THE SYSTEM

<b>22%</b>	<b>\$91.4 M</b>	<b>\$122.8 M</b>
LOWER COSTS FOR HEALTH CENTER MEDICAID PATIENTS	SAVINGS TO MEDICAID	SAVINGS TO THE OVERALL HEALTH SYSTEM



## PANDEMIC RESPONSE

FQHCs play a critical public health role in pandemic response, targeting vulnerable populations and delivering:

<b>TESTING</b>		
<b>42,839</b>	<b>34,989</b>	<b>51.6%</b>
TOTAL IN-PERSON COVID TESTS	AT-HOME SELF-TEST DISTRIBUTION	FOR RACIAL/ETHNIC MINORITIES
<b>VACCINES</b>		
<b>25,528</b>	<b>86.5%</b>	
TOTAL COVID VACCINES	FOR RACIAL/ETHNIC MINORITIES	



## CARE FOR VULNERABLE POPULATIONS

<b>25.3%</b>	<b>268,098</b>	<b>56,954</b>	<b>325,052</b>
4-YEAR PATIENT GROWTH	CLINIC VISITS	VIRTUAL VISITS	TOTAL VISITS

<b>63,371</b>		
<b>PATIENTS SERVED</b>		
<b>27.1%</b>	<b>92.2%</b>	<b>76.3%</b>
CHILDREN & ADOLESCENTS	LOW INCOME	IDENTIFY AS AN ETHNIC OR RACIAL MINORITY
<b>28,886</b>	<b>414</b>	<b>85</b>
AGRICULTURAL WORKERS	VETERANS	HOMELESS

## SUMMARY OF 2023 ECONOMIC IMPACT AND TAX REVENUE

		Employment (# of FTEs)	Economic Impact	State & Local Tax Revenues	Federal Tax Revenues
<i>Community Impact</i>	Direct	572	\$69,206,905	\$2,539,456	\$11,158,804
	Indirect	125	\$24,856,630	\$915,034	\$2,224,154
	Induced	252	\$53,263,799	\$2,569,909	\$4,607,813
	<b>Total</b>	<b>949</b>	<b>\$147,327,334</b>	<b>\$6,024,399</b>	<b>\$17,990,772</b>
				<b>\$24,015,171</b>	

## REFERENCES AND DATA SOURCES

- Savings to the System: Nocon et al. Health Care Use and Spending for Medicaid Enrollees in Federally Qualified Health Centers Versus Other Primary Care Settings. American Journal of Public Health: November 2016, Vol. 106, No. 11, pp. 1981-1989.
- Economic Stimulus: Economic impact was measured using 2022 IMPLAN Online from IMPLAN Group LLC, IMPLAN System (data and software), 16905 Northcross Dr., Suite 120, Huntersville, NC 28078, www.IMPLAN.com. Learn more at [www.caplink.org/how-economic-impact-is-measured](http://www.caplink.org/how-economic-impact-is-measured).
- “Low Income” refers to those with earnings at or below 200% of federal poverty guidelines.
- Care for Vulnerable Populations: Bureau of Primary Health Care, HRSA, DHHS, 2023 Uniform Data System.
- Full-Time Equivalent (FTE) of 1.0 is equivalent to one full-time employee. In an organization that has a 40-hour work week, an employee who works 20 hours per week (i.e., 50 percent of full time) is reported as “0.5 FTE.” FTE is also based on the number of months the employee works. An employee who works full time for four months out of the year would be reported as “0.33 FTE” (4 months/12 months).
- COVID tests and vaccines data comes from data reported by health centers from the HRSA Health Center COVID-19 Survey. Learn more at <https://bphc.hrsa.gov/emergency-response/coronavirus-health-center-data>.

## ACKNOWLEDGEMENTS

Capital Link is a non-profit organization that has worked with hundreds of health centers and primary care associations for nearly 30 years to plan for sustainability and growth, access capital, improve and optimize operations and financial management, and articulate value. We provide an extensive range of services, customized according to need, with the goal of strengthening health centers—financially and operationally—in a rapidly changing marketplace.

Capital Link maintains a database of over 21,000 health center audited financial statements from 2005 to 2023, incorporating nearly 85% of all health centers nationally in any given year. This proprietary database also includes UDS data from 2005 through 2023, enabling us to provide information and insights tailored to the industry. For more information, visit us at [www.caplink.org](http://www.caplink.org).

## SUMMARY OF IMPACTS

IMPLAN applies the “multiplier effect” to capture the direct, indirect, and induced economic effects of health center business operations and capital project plans. IMPLAN generates multipliers by geographic region and by industry combined with a county/state database. It is widely used by economists, state and city planners, universities, and others to estimate the impact of projects and expenditures on the local economy.

### What are Direct, Indirect, and Induced Impacts?

**Direct impacts** result from health center expenditures associated with operations, new facilities, and hiring.

**Community impacts** can be **indirect**, resulting from purchases of local goods and services, and jobs in other industries.

**Community impacts** can also be **induced**, resulting from purchases of local goods and services at a household level made by employees of the health center and suppliers.

*The image below is an example of direct, indirect, and induced impacts of health center operations.*

